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# Adviser Profile

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This adviser profile needs to be read in conjunction with the Financial Services Guide, Version 4.6.



*Your Adviser*

**Charles Agnew**

Representative of Morse Financial Services Pty Ltd

*Professional Qualifications*

Diploma of Financial Planning  
FPA Associate Financial Planner (AFP)®

*Experience*

Charles has over 29 years experience in the banking industry and 9 years specifically in Risk Adviser roles

*Charles can provide advice on the following products*

Life Products  
Retirement Savings Account Products  
Superannuation

*Charles' Contact Details*

Morse Financial Services Pty Ltd  
2 River Street, Dubbo NSW 2830  
PO Box 633, Dubbo NSW 2830

*Phone* 02 6883 2200  
*Fax* 02 6882 9421  
*Email* charles.agnew@morsegroup.com.au  
*Mobile* 0447 491 688

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*Your Adviser*

**Michael McKenna**  
Director of Morse Financial Services Pty Ltd

*Professional Qualifications*

Bachelor of Business (Accounting)  
Institute of Chartered Accountants (CA)

*Experience*

Mick has over 18 years experience in the Financial Services Industry and has met the educational requirements of the Australian Securities and Investments Commission to provide advice to investors

*Mick can provide Advice on the following Products*

Deposit & Payment Products  
Government Debentures, Stocks & Bonds  
Managed Investment Products  
Securities  
Derivatives (advise only)  
Retirement Savings Account Products  
Superannuation

*Mick's Contact Details*

Morse Financial Services Pty Ltd  
2 River Street, Dubbo NSW 2830  
PO Box 633, Dubbo NSW 2830

*Phone* 02 6883 2200  
*Fax* 02 6882 9421  
*Email* mick.mckenna@morsegroup.com.au

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*Your Adviser*

**Ron McCumstie**  
Manager of Morse Financial Services Pty Ltd

*Professional Qualifications*

Bachelor of Business (Accounting/Marketing)  
Certified Practising Accountant (CPA)  
Diploma of Financial Planning  
CPA Specialist in Financial Planning  
FPA Certified Financial Planner (CFP)®

*Experience*

Ron has over 10 years experience in the Financial Services Industry

*Ron can provide Advice on the following Products*

Deposit & Payment Products  
Government Debentures, Stocks & Bonds  
Managed Investment Products  
Securities  
Derivatives (advise only)  
Life Products  
Retirement Savings Account Products  
Superannuation  
Margin Loans

*Ron's Contact Details*

Morse Financial Services Pty Ltd  
266 Howick Street, Bathurst NSW 2795  
PO Box 690, Bathurst NSW 2795

*Phone* 02 6339 9200  
*Fax* 02 6331 9068  
*Email* ron.mccumstie@morsegroup.com.au

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*Your Adviser*

**Carol Patterson**  
Representative of Morse Financial Services Pty Ltd

*Professional Qualifications*

FPA Associate Financial Planner (AFP)®

*Experience*

Carol has over 12 years experience in the Financial Planning Industry

*Carol can provide Advice on the following Products*

Deposit & Payment Products  
Government Debentures, Stocks & Bonds  
Managed Investment Products  
Securities  
Derivatives (advise only)  
Retirement Savings Account Products  
Superannuation

*Carol's Contact Details*

Morse Financial Services Pty Ltd  
266 Howick Street, Bathurst NSW 2795  
PO Box 690, Bathurst NSW 2795

*Phone* 02 6339 9200  
*Fax* 02 6331 9068  
*Email* carol.patterson@morsegroup.com.au

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*Your Adviser*

**Dustin Bartholomew**  
Representative of Morse Financial Services Pty Ltd

*Professional Qualifications*

Advanced Diploma of Financial Planning  
Bachelor of Business (Finance)  
FPA Associate Financial Planner (AFP)®

*Experience*

Dustin has over 6 years experience in the Financial Services Industry

*Dustin can provide Advice on the following Products*

Deposit & Payment Products  
Government Debentures, Stocks & Bonds  
Managed Investment Products  
Securities  
Life Products  
Derivatives (advise only)  
Retirement Savings Account Products  
Superannuation

*Dustin's Contact Details*

Morse Financial Services Pty Ltd  
266 Howick Street, Bathurst NSW 2795  
PO Box 690, Bathurst NSW 2795

*Phone* 02 6339 9200  
*Fax* 02 6331 9068  
*Email* [dustin.bartholomew@morsegroup.com.au](mailto:dustin.bartholomew@morsegroup.com.au)

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*Your Adviser*

**Sam Campbell**  
Representative of Morse Financial Services Pty Ltd

*Professional Qualifications*

Advanced Diploma of Financial Planning  
FPA Associate Financial Planner (AFP)®

*Experience*

Sam has over 4 years experience in the Financial Services Industry

*Sam can provide Advice on the following Products*

Deposit & Payment Products  
Government Debentures, Stocks & Bonds  
Managed Investment Products  
Securities  
Life Products  
Derivatives (advise only)  
Retirement Savings Account Products  
Superannuation  
Margin Loans

*Sam's Contact Details*

Morse Financial Services Pty Ltd  
2 River Street, Dubbo NSW 2830  
PO Box 633, Dubbo NSW 2830

*Phone* 02 6883 2200  
*Fax* 02 6882 9421  
*Email* sam.campbell@morsegroup.com.au